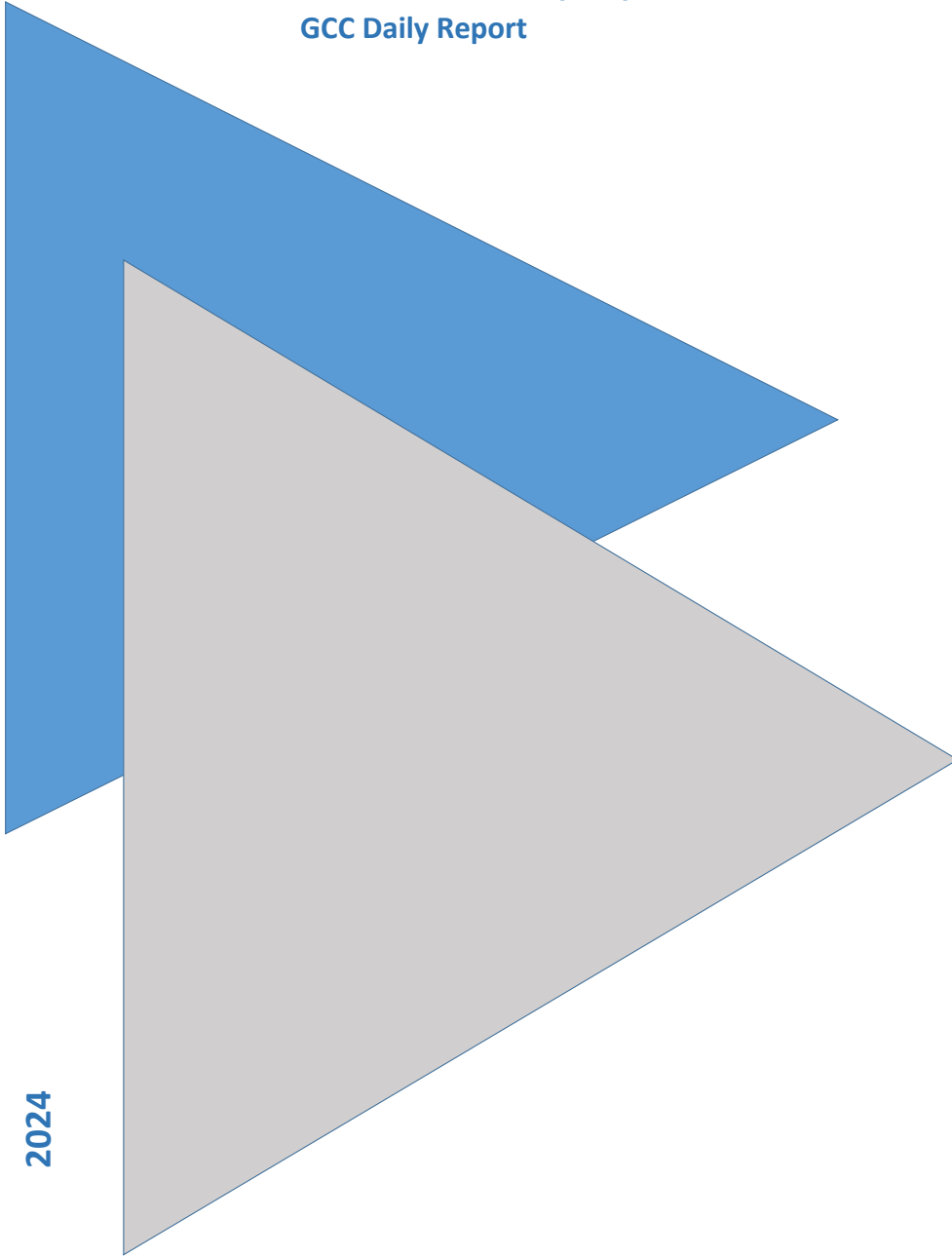


**Financial Services Company**  
GCC Daily Report



2024

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# FSC Daily Report

23/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,282.09	0.8	3.6	20.6	20.5	3.2	2.8	1.87%
MSCI Emerging Markets Index	1,011.84	0.8	(1.2)	14.6	15.0	1.6	1.7	2.73%
MSCI FM FRONTIER MARKETS	505.71	0.2	(0.3)	10.9	12.8	1.5	1.8	4.03%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	506.33	(0.7)	(4.6)	10.3	14.4	1.4	1.7	4.50%
Muscat Stock Exchange MSX 30 Index	4,695.67	(0.0)	4.0	12.5	11.4	0.9	0.8	5.61%
Tadawul All Share Index	12,550.41	0.3	4.9	22.7	22.2	2.6	2.2	3.05%
Dubai Financial Market General Index	4,174.99	0.2	2.8	8.2	12.1	1.3	1.0	5.32%
FTSE ADX GENERAL INDEX	9,077.37	0.0	(5.2)	19.7	20.9	2.7	2.1	2.16%
Qatar Exchange Index	9,726.36	0.6	(10.2)	11.1	13.6	1.3	1.5	4.90%
Bahrain Bourse All Share Index	2,017.63	0.1	2.3	8.2	11.4	0.6	0.9	8.33%
Boursa Kuwait All Share Price Return Ir	7,074.70	0.0	3.8	15.9	20.1	1.5	1.5	3.31%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	519.94	1.0	(1.7)	16.1	16.8	1.6	1.7	2.75%
MSCI AC Asia Ex. Japan Index	635.13	1.0	(1.0)	15.9	16.6	1.5	1.6	0.00%
Nikkei 225	37,552.16	0.3	12.2	26.7	25.0	2.1	1.9	1.62%
S&P/ASX 200	7,683.51	0.4	1.2	19.4	19.1	2.2	2.2	3.80%
Hang Seng Index	16,828.93	1.9	(1.3)	9.3	11.2	1.0	1.1	4.20%
NSE Nifty 50 Index	22,357.75	0.1	2.9	23.1	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	168.48	0.6	4.9	15.2	16.5	2.1	1.9	3.19%
MSCI Emerging Markets Europe Index	126.54	0.7	7.9	6.9	6.9	1.2	1.0	3.51%
FTSE 100 Index	8,048.41	0.3	4.1	14.2	14.3	1.9	1.7	3.85%
Deutsche Boerse AG German Stock Inc	17,993.13	0.7	7.4	14.9	15.7	1.6	1.6	3.03%
CAC 40 Index	8,068.86	0.4	7.0	14.3	16.7	2.0	1.7	2.85%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,963.63	0.9	4.6	23.9	22.7	4.3	3.9	1.48%
S&P 500 INDEX	5,010.60	0.9	5.0	24.0	22.5	4.6	4.1	1.43%
Dow Jones Industrial Average	38,239.98	0.7	1.5	21.9	20.0	4.8	4.5	1.90%
NASDAQ Composite Index	15,451.31	1.1	2.9	38.7	36.8	6.0	5.6	0.77%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	589.96	-0.1	10.1	-28%	158%
Gold Spot \$/Oz	2,298.73	-1.2	11.4	-4%	119%
BRENT CRUDE FUTR Jun24	87.07	0.1	13.6	-6%	94%
Generic 1st'OQA' Future	88.58	0.9	16.0	-30%	380%
LME COPPER 3MO (\$)	9,829.50	-0.5	14.8	-8%	127%
SILVER SPOT \$/OZ	26.79	-1.5	12.6	-8%	124%

Source: FSC

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### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,695.67							
Change	-2.20	-0.05%						
Previous Close	4,697.87		Financial Sector	7,601.10	7,624.86	-0.31%	3.30%	2.82%
Open	4,697.87		Industry Sector	5,766.49	5,707.46	1.03%	1.92%	5.32%
Day's High	4,701.92		Services Sector	1,834.72	1,828.79	0.32%	-0.70%	17.19%
Day's Low	4,684.40		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.02%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,550.41		Tadawul Banks	11,797.23	11,805.26	-0.07%	-1.17%	-4.00%
Change	41.48	0.33%	Tadawul Energy	5,709.27	5,699.79	0.17%	0.98%	-1.99%
Previous Close	12,508.93		Tadawul Utilities	16,064.36	15,568.49	3.19%	6.92%	33.40%
Open	12,535.43		Tadawul Telecom	7,793.41	7,786.75	0.09%	-0.01%	-0.39%
Day's High	12,625.29		Tadawul Insurance	11,063.91	10,869.00	1.79%	8.27%	3.53%
Day's Low	12,529.08		Tadawul Retailing	8,323.73	8,347.79	-0.29%	-1.33%	-0.86%
YTD Change	4.87%		Tadawul Food & Beverages	6,422.68	6,444.57	-0.34%	-0.06%	-1.65%
Volume Mn	516,049.38		Tadawul Media	30,888.92	30,614.44	0.90%	-0.32%	-5.47%
Value Traded Mn	8,867.83		Tadawul Materials	6,281.79	6,263.31	0.30%	-1.96%	1.95%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	12,079.22	12,098.23	-0.16%	0.04%	0.52%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
GULF UNION COOPERATIVE INSUR	24.96	6.94%	GROUP FIVE PIPE SAUDI LTD	42.70	-4.69%	TOURISM ENTERPRIS	0.96	31387.07
MOBI INDUSTRY CO	10.86	5.44%	MOUWASAT MEDICAL SERVICES CO	137.40	-3.38%	ANAAM INTERNATIO	1.15	22472.35
LADUN INVESTMENT CO	6.21	5.25%	OBEIKAN GLASS COMPANY	47.35	-3.37%	AL-BAHA DEVELOPMI	0.14	8648.15
WATANIYA INSURANCE CO	30.95	4.92%	FITAIHI HOLDING GROUP	4.26	-3.18%	AL KATHIRI HOLDING	3.00	6084.39
ARABIAN CONTRACTING SERVICES	227	4.42%	RAOOM TRADING CO	130.80	-3.11%	SAUDI ARABIAN AMI/	31.20	5036.20

Source: FSC

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### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,174.99							
Change	7.33	0.18%						
Previous Close	4,167.66		Real Estate & Construction	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Open	4,169.35		Banking	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's High	4,186.92		Insurance	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,160.90		Consumer Staples	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.03		Services	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
			Industrial	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Volume Mn	141,817.12		Telecommunication	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	344.09		Transportation	#VALUE!	#VALUE!	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
ISLAMIC ARAB INSURANCE COM	0.408	4.62%	DUBAI ISLAMIC INSURANCE CO	0.402	-3.83%	UNION PROPERTIES F	0.44	24,098.34
COMMERCIAL BANK OF DUBAI	6.72	3.54%	EMIRATES NBD PJSC	15.95	-1.85%	ISLAMIC ARAB INSUR	0.41	10,678.21
DUBAI FINANCIAL MARKET PJSC	1.38	1.47%	TABREED	2.97	-1.33%	EMAAR PROPERTIES I	8.36	9,578.10
EMIRATES INTEGRATED TELECOMM	5.6	0.90%	AMANAT HOLDINGS PJSC	1.03	-0.96%	DEYAAR DEVELOPME	0.80	7,468.70
GULF NAVIGATION HOLDING PJSC	7.12	0.85%	AL FIRDOUS HOLDINGS PJSC	0.33	-0.90%	AJMAN BANK PJSC	1.84	6,624.05

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,077.37							
Change	1.67	0.02%						
Previous Close	9,075.70		Financial	16,049.66	16,045.59	0.03%	-0.09%	-0.48%
Open	9,075.70		Telecommunication	4,260.78	4,232.58	0.67%	-2.27%	-6.21%
			Consumer Services	11,311.54	11,311.54	0.00%	-0.82%	-5.21%
Day's High	9,107.85		Basic Material	4,796.42	4,804.87	-0.18%	-1.10%	-1.72%
Day's Low	9,075.26		Industrials	2,739.55	2,741.20	-0.06%	-2.23%	-5.91%
YTD Change	-5.23%		Utilities	11,760.11	11,799.84	-0.34%	-1.00%	-1.33%
			Energy	1,945.73	1,941.99	0.19%	-0.27%	-3.41%
Volume Mn	384,113.60		Health Care	2,953.11	2,971.97	-0.63%	-0.99%	0.81%
Value Traded Mn	886.34		Real Estate	8,004.18	8,073.76	-0.86%	-2.42%	-6.16%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FOODCO NATIONAL FOODSTUFF CO	1.35	8.87%	HAYAH INSURANCE CO PJSC	0.93	-5.10%	ESHRAQ INVESTMEN	0.32	55560.95
ALKHALEEJ INVESTMENT	2.6	8.33%	GULF CEMENT CO	0.385	-3.27%	MULTIPLY GROUP	2.43	21541.26
NATIONAL BANK OF UMM AL QAIW	2.1	6.60%	NATIONAL CORP TOURISM & HOTE	3.05	-2.87%	DANA GAS	0.65	11493.66
PALMS SPORTS P.J.S.C	11.5	4.93%	ESG EMIRATES STALLIONS GROU	12.34	-2.53%	ABU DHABI NATIONA	3.48	7662.06
ABU DHABI NATL CO FOR BUILDI	0.22	2.33%	AL SEER MARINE SUPPLIES & EQ	5.07	-2.50%	ABU DHABI NATIONA	0.63	7305.26

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,726.36							
Change	61.50	0.64%						
Previous Close	9664.86		<b>Total Return</b>	21,876.55	21,738.23	0.64%	-1.05%	-0.60%
Open	9664.86		<b>Rayan Islamic</b>	4,665.92	4,648.52	0.37%	-0.68%	0.99%
Day's High	9728.59		<b>All Share</b>	3,405.00	3,383.88	0.62%	-1.00%	-0.54%
Day's Low	9652.38		<b>Banks &amp; Finance</b>	4,042.43	3,998.96	1.09%	-1.21%	-1.34%
YTD Change	-0.101958		<b>Industrials</b>	4,074.33	4,061.95	0.30%	-1.33%	0.36%
Volume Mn	114.165		<b>Transportation</b>	4,893.02	4,893.58	-0.01%	-0.63%	-0.28%
Value Traded Mn	358.0856		<b>Real Estate</b>	1,590.30	1,611.22	-1.30%	-0.94%	4.31%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,358.63	2,359.84	-0.05%	-1.09%	-0.53%
			<b>Telecommunications</b>	1,606.41	1,598.67	0.48%	-0.13%	-3.67%
			<b>Consumer Goods</b>	7,305.86	7,256.96	0.67%	0.44%	1.61%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.15	4.34%	UNITED DEVELOPMENT CO	1.14	-2.57%	UNITED DEVELOPMEI	1.14	10718.05
DLALA HOLDING	1.32	4.02%	QATAR ALUMINIUM MANUFACTURING	1.43	-1.24%	EZDAN HOLDING GRC	0.81	10046.78
GULF INTERNATIONAL SERVICES	2.77	2.55%	AL RAYAN QATAR ETF	2.28	-1.17%	QATAR ALUMINIUM M	1.43	9282.62
QATAR INTERNATIONAL ISLAMIC	10.32	2.48%	BARWA REAL ESTATE CO	2.87	-0.97%	MASRAF AL RAYAN	2.50	6447.28
BALADNA	1.32	1.62%	INMA HOLDING COMPANY	3.79	-0.86%	VODAFONE QATAR	1.69	5863.50

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,017.63							
Change	1.23	0.06%						
Previous Close	2,016.40		<b>MSCI Bahrain</b>	151.80	151.46	0.22%	-0.17%	-5.39%
Open	2,016.40		<b>MSCI Bahrain Domestic Islamic</b>	57.07	57.05	0.04%	-0.59%	-6.55%
Day's High	2027.160		<b>MSCI Bahrain Net TR USD</b>	409.46	410.11	-0.16%	-0.16%	-1.82%
Day's Low	2016.400							
YTD Change	2.34%							
Volume Mn	1,741.20							
Value Traded Mn	1.378							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
APM TERMINALS BAHRAIN BSC	1.23	5.86%	BAHRAIN COMMERCIAL FACILITIE	0.30	-1.31%	AL SALAM BANK BSC	0.21	313.77
GFH FINANCIAL GROUP BSC	0.26	0.77%	BBK BSC	0.50	-0.60%	ITHMAAR HOLDING E	0.04	295.60
ESTERAD INVESTMENT CO B.S.C.	0.21	0.49%	NATIONAL BANK OF BAHRAIN BSC	0.54	-0.55%	ALUMINIUM BAHRAII	1.28	124.53
ALUMINIUM BAHRAIN BSC	1.28	0.39%	-	-	-	GFH FINANCIAL GROU	0.26	110.20
-	-	-	-	-	-	NATIONAL BANK OF f	0.54	54.14

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,074.70							
Change	2.79	0.04%						
Previous Close	7,071.91		<b>Industrials</b>	764.54	775.91	-1.47%	-26.86%	-15.79%
Open	7,071.45		<b>Banks</b>	1,743.72	1,742.82	0.05%	-1.57%	5.84%
			<b>Consumer Service</b>	834.97	832.25	0.33%	8.06%	26.78%
			<b>Technology</b>	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,106.72		<b>Real Estate</b>	1,287.58	1,280.18	0.58%	-0.62%	6.16%
Day's Low	7,056.77		<b>Financial Services</b>	1,328.72	1,324.80	0.30%	-1.83%	9.61%
YTD Change	3.78%		<b>Telecom</b>	1,042.63	1,041.40	0.12%	-2.11%	-5.66%
			<b>Health Care</b>	464.37	480.84	-3.43%	35.15%	-3.69%
Volume Mn	0.18		<b>Insurance</b>	2,563.58	2,537.93	1.01%	-0.15%	11.81%
Value Traded Mn	53.70		<b>Basic Materials</b>	840.06	831.22	1.06%	6.35%	12.62%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
FIRST TAKAFUL INSURANCE CO	198.00	73.68%	HUMANSOFT HOLDING CO KSC	2899.00	-9.81%	AGILITY	310.00	20707.13
CREDIT RATING & COLLECTION	46.00	31.43%	KUWAIT REAL ESTATE HOLDING C	29.80	-9.42%	KUWAIT FINANCE HC	731.00	12715.99
ENERGY HOUSE HOLDING CO KSCP	121.00	20.16%	EQUIPMENT HOLDING CO K.S.C.C	28.90	-5.25%	GULF BANK	258.00	12693.91
PALMS AGRO PRODUCTION CO	179.00	19.33%	AL MAIDAN DENTAL CLINIC CO K	744.00	-4.98%	KUWAIT INTERNATIO	160.00	7316.64
SANAM REAL ESTATE CO KSCC	189.00	9.88%	KUWAIT & GULF LINK TRANSPORT	42.10	-4.54%	NATIONAL REAL ESTA	98.00	7203.10

Source: FSC